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If you have sold or otherwise transferred all of your shares in Numis Corporation plc, please send this document (together with the enclosed form of proxy) at once to the purchaser or transferee, or to the bank, stockbroker or other agent through whom the sale or transfer was effected, for delivery to the transferee. If you have sold or otherwise transferred part of your holding of Numis shares, you should retain these documents and consult the bank, stockbroker or other agent through whom the sale or transfer was effected.

NUMIS CORPORATION PLC
(registered in England No. 2375296)
Registered Office:
10 Paternoster Square
London EC4M 7LT

14 January 2009

To all holders of shares in and (for information purposes only) participants in employee share schemes of, Numis Corporation plc (the “**Company**”)

Dear Shareholder,

RE-SCHEDULED ANNUAL GENERAL MEETING ON 16 FEBRUARY 2009

I am writing to inform you that the 2009 Annual General Meeting of the Company has been re-scheduled and will now take place at 11.00 a.m. on Monday, 16 February, at the Company’s offices at 10 Paternoster Square, London EC4M 7LT.

The Company’s annual report and accounts for the financial year ended 30 September 2008 (the “**Annual Report**”), containing a notice of the 2009 annual general meeting (the “**AGM**”), which was to be held on 27 January 2009, was printed during the Christmas holiday period and was posted in what was then expected to be sufficient time to provide valid notice of the AGM. The Company has, however, since learned that the Annual Report was in fact posted one day too late to provide the 21 clear days’ notice technically required by law and the Company’s Articles of Association. Accordingly, the AGM has been re-scheduled and will take place on Monday 16 February 2009.

New Final Dividend Payment Date

Re-scheduling the AGM has required a corresponding change to the date for payment of the proposed final dividend of 5.0 pence per share for the financial year ended 30 September 2008 (the “**Final Dividend**”), originally intended to be paid on 6 February 2009. Subject to shareholder approval at the re-scheduled AGM, the payment date for the Final Dividend will now be 19 February 2009. There is no change to the amount of the Final Dividend, the record date for entitlement to receive it (12 December 2008) or the ex-dividend date (10 December 2008).

No Change to Scrip Dividend Procedure

There are also no changes to the dates or other information in the circular relating to the Company’s Scrip Dividend Scheme which accompanied the Annual Report. Shareholders who have not already elected to participate in the Scrip Dividend Scheme and wish to do so in respect

of the Final Dividend should still complete, sign and return the Scrip Dividend Mandate attached to that circular, so as to be received by the Company's Registrars, Computershare Investor Services PLC, The Pavilions, Bridgwater Road, Bristol BS99 6ZZ, not later than 3.00 p.m. on 20 January 2009, the applicable Return Date. Subject to shareholder approval of the Final Dividend, share certificates will be posted on 18 February 2009 to shareholders who have submitted valid Scrip Dividend Mandates by that Return Date.

Notice of Re-scheduled AGM

The formal Notice of the re-scheduled AGM, together with an explanation of the resolutions to be proposed at it, are set out in this document immediately after this letter. Except for the changes to relevant dates, the notice and explanatory notes are in all material respects the same as those set out on pages 58-62 of the Annual Report.

Action to be Taken

A Form of Proxy, with a **blue** band, for use at the re-scheduled AGM is enclosed with this document. To be valid, the blue band Form of Proxy, completed and signed in accordance with the instructions thereon, must be received by post or (during normal business hours only) by hand at the office of the Company's Registrar, Computershare Investor Services Plc, The Pavilions, Bridgwater Road, Bristol BS99 6ZY, not later than **11.00 a.m. on Thursday, 12 February 2009**. If you have already submitted a Form of Proxy with a purple band for the original date, this will **not** be effective for use at the re-scheduled AGM and should be replaced by submitting the **blue** band Form of Proxy.

The Company regrets any inconvenience caused. If you have any questions please feel free to contact our members' helpline on 0870 707 1203 or write to the Registrars at the address above.

Yours faithfully,

Michael Spencer
Chairman