

**FOR IMMEDIATE RELEASE**

**Numis Corporation Plc (“Numis”)**

The Board of Numis announces that, today, it approved the issue and allotment of 10,000 (0.05%) new ordinary shares in Numis. This follows an exercise of 10,000 share options at an exercise price of 107.5p per share. These shares will rank pari passu with all existing ordinary shares. Application will be made for admission of the new ordinary shares to trading on the Alternative Investment Market of the London Stock Exchange and dealings are expected to commence on 30 December 2003.

The ordinary shares referred to are Numis’ ordinary shares of 25p per share and the total number of shares in issue following the exercise above is 18,470,749.

22 December 2003

End